



**GovGuam Association of Retired Persons, Inc. (GGARP)  
Servicio Para I ManAmko (SPIMA)**

P.O. Box 3057, Hagatna, Guam, 96932 • Tel: (671) 473-1916 • Fax (671) 477-9015

**SENIOR CENTER OPERATIONS (SCO)  
NOTICE OF SENIOR CITIZEN PARTICIPATION FORM**

**INSTRUCTIONS:** This Form is to be completed by the Manager each time there is a change in the participant's status and submit to SCO office within two (2) business days. After verification of the information is received from the Manager, the Verification of Senior Citizens participation will be issued.

Today's Date: \_\_\_\_\_

1. Name ( <i>last, first, middle initial</i> ):	2. Date of Birth ( <i>month, day, year</i> ):
3. Social Security Number:	4. Effective Date of Action ( <i>month, day, year</i> ):
5. Nature of Action Taken ( <i>check appropriate box(es)</i> ):	
<p>A. <input type="checkbox"/> <b>NEW PARTICIPANT</b> (DSC form revised 08-24-06, Emergency Contact and DYNH).</p> <p>B. <input type="checkbox"/> <b>RE-ENROLLED</b> (Participant was inactive and is now active).  <input type="checkbox"/> At the same Center    <input type="checkbox"/> Transferred from another Center  Date participant was placed on Inactive status (<i>month, day, year</i>): _____</p> <p>C. <input type="checkbox"/> <b>RECORD CHANGE &amp; SERVICE UPDATE.</b></p> <p>D. <input type="checkbox"/> <b>ANNUAL UPDATE</b> (Yearly update as required by the RFP).</p> <p>E. <input type="checkbox"/> <b>TRANSFER</b> to another Senior Center. (From: _____ to _____)  (Client's file from the originating Center to be submitted with this form to SCO Office.)</p> <p>F. <input type="checkbox"/> <b>INACTIVE</b> (No participation at the Center for the past thirty (30) calendar days)  Reason: <input type="checkbox"/> Off Island    <input type="checkbox"/> Illness    <input type="checkbox"/> Admitted to Adult Day Care  <input type="checkbox"/> Non-Attendance    <input type="checkbox"/> Other (specify) _____</p> <p>G. <input type="checkbox"/> <b>TERMINATION</b>  Reason: <input type="checkbox"/> Death. Date of death (<i>month, day, year</i>): _____  <input type="checkbox"/> Inactive for more than four (4) calendar years.  Enter last Inactive Status Date (<i>month, day, year</i>): _____</p>	
6. Submitted by Center Manager (Assistant Center Manager):	
Print Name: _____	Signature: _____
7. Name of Senior Citizen Center:	

**SENIOR CITIZENS AGING SERVICES FY-2007  
INTAKE, PROFILE AND REFERRAL (IPR) FORM**

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**INSTRUCTIONS**

Title III reporting requirements provide statistical data for management and advocacy initiatives serving as indicators for new and continued funding of programs for seniors. The data collected is used for budget justifications, congressional inquiries, program development and mandated reports for federal, state and local agencies. Information must be accurate for it to be useful in supporting program services.

- ◆ **FORM:** This form is an Intake Profile and Referral (IPR) Form, and not an Assessment Form. Profile characteristics are used in developing new programs to meet the needs of the elderly. Each Service Provider may have their own Assessment Form for their specific programs.
- ◆ **DATA RETENTION:** Client data is retained in the main registry until a client remains on Inactive Status for over four (4) years or when a client is deceased.
- ◆ **SSN:** If a client does not yet have a Social Security Number (SSN), use 000 as the first three digits for their assigned number. The next two digits should be the month and the last four digits shall be the day and year the client was born. If a client was born on **March 21, 1911**, the SSN would be **000-03-2111**. If born on **November 9, 1933**, the SSN would be **000-11-0933**.
- ◆ **INCOME LEVEL:** The Income Level is based on the U.S. Department of Health and Human Services Poverty Guidelines and shall be completed before the Intake, Profile and Referral Form can be processed.
- ◆ **REFUSAL TO ANSWER:** Should a client refuse to answer a certain question, leave it blank. In the comments section, list the reason for not answering the question. This does not apply to Income Level.
- ◆ **SIGNATURE:** The signature of the client or responsible party is required before services can be provided.

◆ **SPECIAL ACCOMMODATIONS:** Clients requiring special accommodations shall inform the program in advance of their requirements.

◆ **SECTION B:**

- **Case Management Services.** Case Management Services Program, at a minimum, conducts an assessment to individuals requesting Adult Day Care Services, In-Home Services and Home-Delivered Meals. Entry into these programs shall not be permitted before an assessment is made and eligibility established by Case Management Services.
- **Transportation Services.** In order to meet demands, clients requesting transportation shall make reservations with the Transportation Services Program at least two (2) working days in advance for service. If the date requested cannot be accommodated, the Transportation Services Program shall recommend an alternate date. Requests for persons using wheelchairs or having a Personal Assistant/Personal Care Attendant shall be made in the same manner, whether for Center participation or to and from medical appointments, etc.
- **Elderly Nutrition Program.** To the extent practicable, meals are adjusted to meet special dietary needs of eligible participants, and shall be supported by a statement from the client's doctor or religious leader stating the necessity for special meals, including nutrition supplements. Mechanical (chopped) or pureed (blended) meals are not classified as special meals and shall be provided to the client at their request.

**FOR ADULT PROTECTIVE SERVICES  
(APS) REFERRALS PLEASE CONTACT  
735-7382/84 OR  
EMERGENCY RECEIVING HOME  
AT 653-8855  
TWENTY-FOUR HOURS A DAY  
SEVEN DAYS A WEEK**

**SENIOR CITIZENS AGING SERVICES FY-2007  
INTAKE, PROFILE AND REFERRAL (IPR) FORM**  
*PLEASE PRINT CLEARLY USING BLUE OR BLACK INK.*

A. CLIENT INFORMATION	
Last Name	
First Name	
Middle Name	
Date of Birth	
Place of Birth	
SSN	
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female
Village	
Home Address	
Mailing Address	
Ethnicity	
Citizenship	
Day Phone No.	
Night Phone No.	
<b>Marital Status</b>	
<input type="checkbox"/> Single	
<input type="checkbox"/> Married	
<input type="checkbox"/> Divorced	
<input type="checkbox"/> Widowed	
<b>Living Arrangement</b>	
<input type="checkbox"/> Lives alone	
<input type="checkbox"/> Lives with spouse	
<input type="checkbox"/> Lives with family	
<input type="checkbox"/> Lives with others	
<input type="checkbox"/> Lives in Group Home	
Specify: _____	
<input type="checkbox"/> Lives in Institution	
Specify: _____	

<b>Special Needs</b>	
<input type="checkbox"/> Language Interpreter	
Specify: _____	
<input type="checkbox"/> Assistive Device(s)	
Specify: _____	
<input type="checkbox"/> None identified at this time.	
<b>Mobility Status (check all that apply)</b>	
<input type="checkbox"/> Drives	
<input type="checkbox"/> Walks slowly	
<input type="checkbox"/> Walks with assistance	
<input type="checkbox"/> Climbs steps with assistance	
<input type="checkbox"/> Uses cane/crutches/walker	
<input type="checkbox"/> Uses a wheelchair	
<input type="checkbox"/> Bedridden	
<input type="checkbox"/> Other: _____	
<b>Health Status</b>	
<input type="checkbox"/> Excellent	
<input type="checkbox"/> Good	
<input type="checkbox"/> Poor	
<b>Allergies</b>	Specify: _____
	_____
	_____
	<input type="checkbox"/> None known at this time.
<b>Undergoing Treatment</b>	
<input type="checkbox"/> Hemodialysis	
<input type="checkbox"/> Cancer	
<input type="checkbox"/> Physical Therapy	
<input type="checkbox"/> Other _____	
<input type="checkbox"/> None at this time	
<b>Health Insurance</b>	
Policy No.	
Clinic	
Phone No.	
Primary Doctor	
Phone No.	

CLIENT'S NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ CMS: \_\_\_\_\_ SCO: \_\_\_\_\_

**SENIOR CITIZENS AGING SERVICES FY-2007  
INTAKE, PROFILE AND REFERRAL (IPR) FORM**  
*PLEASE PRINT CLEARLY USING BLUE OR BLACK INK.*

**Income Level**

*Family Unit Size (FUS)*

Is your income less than

Unit Size	Per Month	Per Year	Yes	No
One (1)	\$1,020.83	\$12,250.00		

Is your combined income less than

Unit Size	Per Month	Per Year	Yes	No
Two (2)	\$1,375.00	\$16,500.00		

Is your combined income less than

Unit Size	Per Month	Per Year	Yes	No
Three (3)	\$1,729.16	\$20,750.00		

Four (4) or more in FUS, add \$354.16 per month or \$4,250.00 per year for each additional member.

\$ \_\_\_\_\_

**B. SERVICES REQUESTED**

- Case Management Services
- Adult Day Care Services
- In-Home Services
- Legal Assistance Services
- National Family Caregiver Support Program
- Senior Center Operations
- Transportation Services:
  - Transportation Services
  - Assisted Transportation
- Elderly Nutrition Program:
  - Congregate Meals
  - Home-Delivered Meals

**Specify Type of Meal**

  - Regular
  - Mechanical/Chopped
  - Pureed/Blenderized
  - Special (*Provide document from client's religious leader or doctor to certify Special Meal request.*)

COMMENTS: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**C. CAREGIVER INFORMATION**

<input type="checkbox"/> Not Applicable	<input type="checkbox"/> Caregiver <input type="checkbox"/> Paid <input type="checkbox"/> Not Paid Paid by: _____
Last Name	
First Name	
Middle Name	
Date of Birth	
Day Phone No.	
Night Phone No.	
Relationship to Client	

**D. GUARDIAN/AUTHORIZED REPRESENTATIVE INFORMATION**

<input type="checkbox"/> Guardian <input type="checkbox"/> Authorized Representative <input type="checkbox"/> Not Applicable	<p align="right"><i>Note:</i>                  Attach copy of Guardianship or Power of Attorney, as applicable.</p>
Last Name	
First Name	
Middle Name	
Day Phone No.	
Night Phone No.	
Relationship to Client	

**E. EMERGENCY CONTACT NUMBER**

Last Name	
First Name	
Middle Name	
Day Phone No.	
Night Phone No.	
Relationship to Client	

CLIENT'S NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ CMS: \_\_\_\_\_ SCO: \_\_\_\_\_

**SENIOR CITIZENS AGING SERVICES FY-2007  
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**F. HIGH RISK CLIENTS UNDER EMERGENCY DECLARATION**

A client is considered High Risk under Emergency Declaration if any of the following exists. This information shall be provided to the client's village mayor in preparation for emergencies.

*(check all that apply)*

- Bedridden
- Requires transportation and/or escort assistance for evacuation to shelter, e.g., those living alone.
- Requires refrigeration of medication and/or is insulin dependent.
- Requires oxygen.
- Lives in substandard housing.
- Not Applicable

**G. ELIGIBILITY & CONSENT OF CLIENT**

Individuals age sixty (60) years and older are eligible for Title III programs under the Older Americans Act. This Act also prioritizes services for:

- ◆ Persons who are frail, homebound by reason of illness or incapacitating disability, or otherwise isolated; and
- ◆ Persons with greatest economic need with particular attention to low-income individuals; persons with greatest social need with particular attention to low-income minority individuals, and those who reside in rural areas.

Voluntary contributions to Title III programs are encouraged and used to expand services. Services may not be denied because the client will not or cannot contribute to the cost of the program.

**I CERTIFY THE INFORMATION GIVEN BY ME IS TRUE TO THE BEST OF MY KNOWLEDGE, AND I UNDERSTAND IT WILL BE KEPT CONFIDENTIAL AND USED ONLY TO HELP ME RECEIVE THE BENEFITS/SERVICES WHICH I MAY BE ENTITLED.**

**I HEREBY AUTHORIZE THE DISCLOSURE AND RELEASE OF THIS INFORMATION ONLY FOR THE PURPOSES FOR WHICH IT IS INTENDED. THIS AUTHORIZATION MAY BE REVOKED BY THE UNDERSIGNED AT ANY TIME BY GIVING WRITTEN NOTICE TO THE PARTIES AUTHORIZED HEREIN.**

Signature of Client or Authorized Representative (AR)	
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Date	
------	--

Relationship to Client, if AR	
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**H. INTAKE INFORMATION**

Intake Worker	
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Signature of Intake Worker	
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Date of Intake	
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Time of Intake	
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Organization	
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Contact No.	
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**IPR Forwarded To**

- Adult Protective Services
- Case Management Services
- Elderly Nutrition Program (Congregate Meals)
- Guam Medicare Assistance Program
- Legal Assistance Services
- National Family Caregiver Support Program
- Ombudsman Services
- Senior Center Operations
- Transportation Services

Forwarded By	
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Date Forwarded	
----------------	--

Time Forwarded	
----------------	--

**I. RECEIVING ORGANIZATION INFO**

IPR Received By	
-----------------	--

Date	
------	--

Time	
------	--

CLIENT'S NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ CMS: \_\_\_\_\_ SCO: \_\_\_\_\_

**SENIOR CITIZENS AGING SERVICES FY-2007  
INTAKE, PROFILE AND REFERRAL (IPR) FORM**  
*PLEASE PRINT CLEARLY USING BLUE OR BLACK INK.*

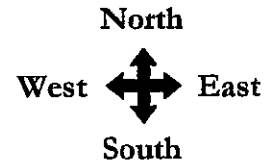
**IPR Referred To**

- Adult Day Care Services
- Case Management Services
- Elderly Nutrition Program – Congregate Meals
- Elderly Nutrition Program – Home Delivered Meals
- Guam Medicare Assistance Program (MAP)
- In-Home Services
- Legal Assistance Services
- National Family Caregiver Support Program
- Senior Citizens Center Operations
- Transportation Services
- Other: \_\_\_\_\_

Date of Initial Contact with Client	
Time of Initial Contact with Client	
Comments: _____ _____	
<b>CLIENT'S HOME</b>	
<b>IF MAP IS SENT SEPARATELY, INCLUDE THE CLIENT'S NAME AND SSN AT TOP OF MAP</b>	
Does the home have an accessible driveway?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If you use a wheelchair, is there an accessible ramp?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>All pets at your home shall be controlled by leash, case, etc. in accordance with P.L. 15-96 and 22-13.</i>	

**DRAW A MAP TO THE CLIENT'S HOME**

(Indicate primary and secondary access roads, type and color of the house, if fenced, landmarks such as adjacent to or across from the village community center, store, bus stop, etc.)



CLIENT'S NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ CMS: \_\_\_\_\_ SCO: \_\_\_\_\_



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**SENIOR CENTER OPERATIONS**

**EMERGENCY CONTACT FORM**

Senior Center: \_\_\_\_\_  
Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Blood Type: \_\_\_\_\_ Sex:  Male  Female

Clinic: \_\_\_\_\_ Telephone No: \_\_\_\_\_

Insurance Plan: \_\_\_\_\_ Policy No: \_\_\_\_\_

Name of Insurance Subscriber: \_\_\_\_\_ Telephone No: \_\_\_\_\_

Other Medical Insurance Policy: \_\_\_\_\_ Policy No: \_\_\_\_\_

Home Address (House Number, Street Address, Village): \_\_\_\_\_

Allergies (If any): \_\_\_\_\_

Problems List: \_\_\_\_\_

Medications Taken: \_\_\_\_\_

Other Important Information: \_\_\_\_\_

In Case of Emergency, Contact Person: _____		
Relationship: _____	Work Place: _____	
Telephone No.: _____	Pager No.: _____	Cell Phone: _____

I hereby authorize the Center Manager or the Medical Doctor to take necessary action to ensure my health and safety during times of emergencies.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Emergency Number for Police & Ambulance: **911**

Nearest Ambulance Station & Telephone Number: \_\_\_\_\_

Name of Village Mayor: \_\_\_\_\_ Telephone: \_\_\_\_\_

*The warning signs of poor nutritional health are often overlooked. Use this checklist to find if you or some one you know is at nutritional risk.*

## DETERMINE YOUR NUTRITIONAL HEALTH

Read the statements below. Circle the number in the column for those that apply to you or someone you know. For each yes answer, score the number in the box. Total your nutritional score.

Date: \_\_\_\_\_

	YES
I have an illness or condition that made me change the kind and/or amount of food I eat.	2
I eat fewer than 2 meals per day.	3
I eat few fruits or vegetables, or milk products.	2
I have 3 or more drinks of beer, liquor or wine almost every day.	2
I have tooth or mouth problems that make it hard for me to eat.	2
I don't always have enough money to buy the food I need.	4
I eat alone most of the time.	1
I take 3 or more different prescribed or over-the-counter drugs a day.	1
Without wanting to, I have lost or gained 10 pounds in the last 6 months.	2
I am not always physically able to shop, cook and/or feed myself.	2
<b>TOTAL</b>	

**Total Your Nutritional Score. If it's—**

- 0-2**            **Good!** Recheck your nutritional score in 6 months
- 3-5**            **You are at moderate nutritional risk.** See what can be done to improve your eating habits and lifestyle. Your office on aging, senior nutrition program, senior citizens center, or health department can help. Recheck your nutritional score in 3 months.
- 6 or more**    **You are at high nutritional risk.** Bring this check-list the next time you see your doctor, dietitian or other qualified health or social service professional. Talk with them about any problems you may have. Ask for help to improve your nutritional health.

*These materials developed and distributed by the Nutrition Screening Initiative, a project of:*

THE AMERICAN ACADEMY OF  
FAMILY PHYSICIANS

THE AMERICAN DIETETIC  
ASSOCIATION

NATIONAL COUNCIL ON THE  
AGING, INC.

Remember that warning signs suggest risk, but do not represent diagnosis of any condition. Turn the page to learn more about the Warning Signs of poor nutritional health.

NAME \_\_\_\_\_ DOB \_\_\_\_\_ CENTER \_\_\_\_\_